

# FIN 033: Financial Management

Term: 2020 Summer Session

**Instructor: Staff** 

Language of Instruction: English

Classroom: TBA
Office Hours: TBA

Class Sessions Per Week: 5

Total Weeks: 5

Total Class Sessions: 25

Class Session Length (minutes): 120

Credit Hours: 4

# **Course Description:**

This course provides an introduction to the world of financial management. Emphasis will be placed on the fundamental concepts, principles and problem-solving techniques used by the manager in financial decision-making within a corporate setting. The main topics covered in this course include financial statement, cash flow, time value of money, bond and stock valuation, interest rate and inflation, capital budgeting, risk and return, long term and short-term financial management.

## **Course Materials:**

## 1. In-class Handouts

Readings and cases will be both selected from the optional textbook below and determined by the instructor. Students are not required to buy textbooks. The in-class handouts are the only mandatory course materials.

## 2. Optional Texts:

**Essentials of Corporate Finance**, Ross, Westerfield and Jordan, 9<sup>th</sup> Edition, Irwin/McGraw-Hill

Corporate Finance Online, Eakins and McNally



# **Course Format and Requirements:**

This course has 25 class sessions in total. Each class session is 120 minutes in length. The main format of this course is lecturing and class discussion. Before the class, the tutor must be prepared with fertile resources presented in PPT slides.

There should be no interruption of both other students and instructor and no talking out of turn during lectures unless called upon to answer a question. You are encouraged to ask questions or put up with your independent and unique solution, since extra credit may be given for thoughtful questions and solutions.

Laptop and cell phone regulation: Please turn off all cell phones during lecture. No texting during class lectures.

#### Attendance:

Participation is mandatory for successful completion of this course. Attendance will be recorded at the beginning of each class. 20% of the final grade is determined by attendance and participation in class discussion. Absences due to health can be excused only if the student brings a signed note from his or her health care provider.

# **Grading Scale:**

A+: 98%-100%

A: 93%-97%

A-: 90%-92%

B+: 88%-89%

B: 83%-87%

B-: 80%-82%

C+: 78%-79%

C: 73%-77%

C-: 70%-72%

D+: 68%-69%

D: 63%-67%

D-: 60%-62%

F: Below 60%

## **Course Assignments:**

#### **Problem sets (Individual Assignments)**

The Problem sets are individual assignments. You may discuss the questions and think about the approach together, but each student must prepare his or her own final write —up and presentation. Submitting multiple copies of the same spreadsheet or document with a different name on each one does not meet the requirement for individual work.

#### **Quizzes:**

There will be 5 quizzes administered through the whole semester. Quizzes are much more related to the content you have learnt in previous course, to help you review and summarize what you have learnt, thus you can have a better understanding and command to major knowledge. The quizzes will always be completed in the first ten minutes of class. The quizzes will consist of True/False and multiple-choice questions. There are no make-up quizzes for any reason.

#### Midterm Exams & Final Exam

There will be 2 midterm exams and 1 final exam administered throughout the course. There is absolutely no sharing of information sheets, calculators, or other resources during the exam. Cell phones may not be used as calculators. Any violation of these rules will result in a grade of 0 for all involved parties.

The two midterm exams will be in-class, close-book and non-cumulative.

The final will be cumulative and close-book.

#### **Course Assessment:**

Individual Assignments	10%
5 Quizzes	10%
Midterm Exams 1	25%
Midterm Exams 2	25%
Final Exam	30%
Total	100%

## **Course Schedule:**

Class 1	Course overview	
	Go through Syllabus	
Class 2	Introduction to Financial Management	

Class 3	Financial statement and cash flow:	
Class 5	Cash Flow vs. Earnings	
Class 4	Financial statement and cash flow:	
C1035 4	Markets value vs Book value	
Class 5	Quiz 1	
Class 5	Time Value of Money I	
Class 6	Time Value of Money II	
Class 7	Time Value of Money III	
Class 8	Midterm 1	
Class 9	Bond Valuation	
Class 10	Interest Rates and Inflation	
Class 11	Quiz 2	
Class 11	Stock Valuation	
Class 12	Capital Budgeting I	
Class 13	Capital Budgeting II	
Class 14	Quiz 3	
Cluss I I	Foreign exchange	
	International Capital Budgeting	
Class 15	Project cash flow	
Class 16	Midterm 2	
Class 17	Risk and return I	
Class 18	Risk and return II	
Class 19	Quiz 4	
	Exchange rate and political Risk and return	
Class 20	Short Term Financial management I	
Class 21	Short Term Financial management II	
Class 22	Quiz 5	
	Long Term Financing I	
Class 23	Long Term Financing II	
Class 24	Long Term Financing III	
Class 25	Summary of this semester	
	Review for final	
Final Exam	Final Exam (Cumulative): TBA	



# **Academic Integrity:**

Students are encouraged to study together, and to discuss lecture topics with one another, but all other work should be completed independently. Cheating and/or plagiarism in any form are strictly prohibited.

Students are expected to adhere to the standards of academic honesty and integrity that are described in the Shanghai Normal University's *Academic Conduct Code*. Any work suspected of violating the standards of the *Academic Conduct Code* will be reported to the Dean's Office. Penalties for violating the *Academic Conduct Code* may include dismissal from the program. All students have an individual responsibility to know and understand the provisions of the *Academic Conduct Code*.

#### **Special Needs or Assistance:**

In case that you have a learning disability, a medical issue, or any other type of problem that may affects your professors' judgement about what you have learned from this course or about your academic achievement, please contact the Administrative Office immediately. Our goal is to help you learn, to improve, not to penalize you for issues which mask your learning.